

TGFOA Spring Training 2008
Middle Tennessee State University
Cason Kennedy Nursing Building
Room N116

Wednesday, March 5

- 8:30 -9:00 a.m. Check-in (Continental Breakfast)
- 9:00 – 11:00 a.m. **Bond School 101** (120 min.)
Andre D. Walker, Senior Managing Consultant
Valesa S. Johnson, Senior Managing Consultant
Public Financial Management, LLC
- 11:00 – 11:15 a.m. Break
- 11:15 a.m. – 12:45 p.m. **Post Bond Issuance Management and Compliance** (90 minutes)
Ashley McAnulty
-Introduction and Current Market Conditions
Sam Crewse
-Monitoring Variable Rate and Swap Exposure
Larry Brown
-Navigation the Current Market Conditions
Tom McAnulty
-Managing Bond Proceeds and Debt Service Requirements
Stephens Inc.
- 12:45 – 1:45 p.m. Lunch - **Sponsored by Stephens, Inc.**
- 1:45 – 5:20 p.m. **Organizational Culture: Can I Change the Organization or Will the Organization Change Me?** (200 minutes)
Janet Kelly, Ph.D., CPFO
University of Tennessee
- 3:25 – 3:40 p.m. Break

Thursday, March 6

- 7:30 – 8:15 a.m. Check-in (Continental Breakfast)
- 8:15 – 9:45 a.m. **GASB 45 and OPEB Trusts** (90 minutes)
Don Korn, Senior Vice President, Institutional Investments, Regions Bank
David Kay, Principal/Actuary, Acuff & Associates
Frank Carney, Attorney at Law, Evans & Petree PC
Regions Bank
- 9:45 – 10:00 a.m. Break
- 10:00 -11:40 a.m. **Ethics Tennessee Specific and General Ethics** (100 minutes)
Kevin James, Ph.D., Associate Professor of Accounting
Middle Tennessee State University
TSCPA
- 11:40 a.m. **Evaluation and Closing**